

CCH Access™ Tax
2015-5.1 Release Notes

December 4, 2016



CCH Access™
At the Center of the Firm in Motion

| | |
|---|----------|
| Contact and Support Information | 2 |
| Information in Tax Release Notes | 3 |
| Highlights for Release 2015-5.1 | 4 |
| Tax Updates | 4 |
| Tax Product Updates | 5 |
| S Corporation (1120S) Product Updates | 5 |
| Estate & Gift (706/709) Product Updates | 6 |
| Exempt Organization (990) Product Updates | 7 |

Contact and Support Information

[Return to Table of Contents.](#)

Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

[Return to Table of Contents.](#)

CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2015-5.1

[Return to Table of Contents.](#)

Tax Updates

Corporation and S Corporation

New Jersey Corporation Business Tax Return

The following final forms and schedules are approved by the state of New Jersey and are available on this release:

- 2015 New Jersey Corporation Form CBT-100
- 2015 S Corporation Form CBT-100-S
- Associated schedules for corporations with 2015 fiscal years ending after June 30, 2016

Former payment vouchers (Forms CBT-100-V and CBT-100S-V), extension payment vouchers (Forms CBT-200-TC and CBT-200-TS), and estimated tax payment vouchers (Forms CBT-150C and CBT-150S) prepared for years ending after June 30, 2016, are now "worksheets" to support the electronic payment amounts.

Fiduciary

Due to newly announced state reporting requirements, we are updating roll forward to include prior year tax amount information for the following states:

- Arkansas
- Minnesota
- New Hampshire
- Vermont
- Wisconsin

Tax Product Updates

S Corporation (1120S) Product Updates

Return to [Table of Contents](#).

Nevada

The Full Business ID, up to 11 digits, now prints on the NV Commerce Tax Return, Page 1.

Estate & Gift (706/709) Product Updates

Return to [Table of Contents](#).

New York

Form ET-706, Schedule E, Part 1, Line 44, and Part 2, Line 61, will not exceed 100%.

Exempt Organization (990) Product Updates

Return to [Table of Contents](#).

Virginia

Form 500C, Exception 1, with a prior year income tax of zero, is now a valid entry on Estimate Preparation > Form 500C Underpayment of Estimated Tax > Prior year's income tax. The 2016 2nd quarter rate was also changed to reflect 6%.